

e-LAB Solutions Connect™



DATA INNOVATIO Simple Ideas, Better Solut V 1.0 102013

Automated Proficiency Test Reporting

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1	What is a Proficiency Test?
2	Laboratory challenges with manual PT test reporting
3	e-LAB Solutions Connect Intro/History
4	Case Study
5	Benefits
6	How does it work?

What is a Proficiency Test?

A proficiency test (PT) is simply, a method that you may use to validate a particular measurement process that is required for non-waived tests to meet regulatory and accreditation requirements

- Laboratories are provided with unknown specimens for testing
- Laboratories analyze specimens and submit results to CAP for evaluation by entering results manually online through e-LAB Solutions Connect[™] or by fax
- Each laboratory receives an evaluation of their proficiency testing performance and the Participant Summary Report.

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Multiple manual steps required for PT test reporting

Gathering Data	Transcribe	Enter Data	Verify Data Entry	Double Check	Submit
Activities Instrument Printouts Worksheets LIS Reports CAP Forms Survey Companion Form 	 Activities Organize Printouts Copy Results to the CAP Form Verify instrument / method codes Verify units of measure Complete Survey Companion Form 	Activities • Key data into <i>e</i> - <i>LAB Solutions</i> and save data • Complete Survey Companion Form	 Activities Give paperwork to someone else They verify the data in <i>e</i>- <i>LAB Solutions</i> Complete Survey Companion Form 	Activities • If any correction was made as part of the last step, have third person review and verify the data entry • Complete Survey Companion Form	Activities • Once all the reviews have taken place, submit data via <i>e-LAB</i> <i>Solutions</i> • Complete Survey Companion Form

A typical flow related to transcription of PT results



What is the Impact on the laboratory?

- Staff dedicated to non patient-centric activities that often lead to clerical errors
- **REQUIREMENT:** The laboratory <u>must</u> test samples in the same manner as patient specimens (CLIA 88, Section 493-801)
- Clerical errors are the primary cause of PT failure 40% of PT clerical errors result in compliance notices* *Survey of proficiency testing compliance notices conducted by the CAP between 2007-2012



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Two leaders working together developed an automated PT submission solution



CAP is the leading provider of proficiency testing

- Over 22,000 PT subscribers in 70 countries
- The most comprehensive offerings across all disciplines



DI is the world's largest laboratory middleware company

• 6,500+ Installations in 70+ countries with 40+ industry partnerships

It's about **TIME**

e-LAB Solutions Connect



Automated Proficiency Testing Reporting Accession, Analyze, Review and Submit

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10

CAP Case Study *

Profile

- CompuNet Clinical Laboratories
- Quest partnership facility
- 19 steps identified by process map
 - Nearly 90% of the steps are unique to PT samples
- 347 challenges

* How to Reduce Clerical Errors Run Proficiency Testing As If Testing a Patient Specimen Mark Shearer, MCLT, MT(ASCP) Director of Chemistry, CompuNet Clinical Laboratories

CAP Case Study *

- Key Findings:

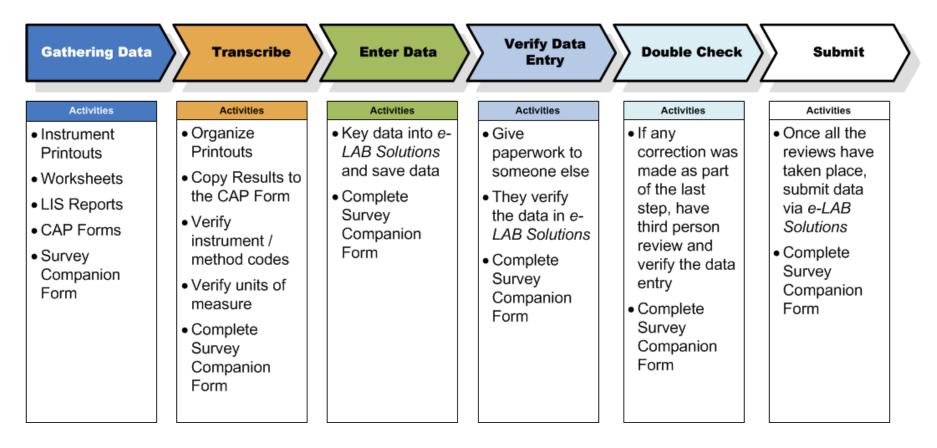
- Reduce PT workflow steps by 63%
 - 19 steps to 7 steps
- Save more than 500 hours of staff time annually.
- Savings: \$18,000 in first year alone
- Eliminate most possibilities for clerical errors
- Better allocate staff to more profitable and productive, patientcentric activities.

* How to Reduce Clerical Errors *Run Proficiency Testing As If Testing a Patient Specimen* Mark Shearer, MCLT, MT(ASCP) Director of Chemistry, CompuNet Clinical Laboratories

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e-LAB Solution Connect: Streamlining the process



Before

e-LAB Solution Connect: Streamlining the process

Gathering Data	Review	Submit
Activities	Activities	Activities
 LIS Reports Survey Companion Form 	 Review Instrument / Method Codes Review results Complete Survey Companion Form 	 Approve via <i>e-LAB</i> <i>Solutions</i> Complete Survey Companion Form

After

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e-LAB Solutions Connect[™] - Benefits

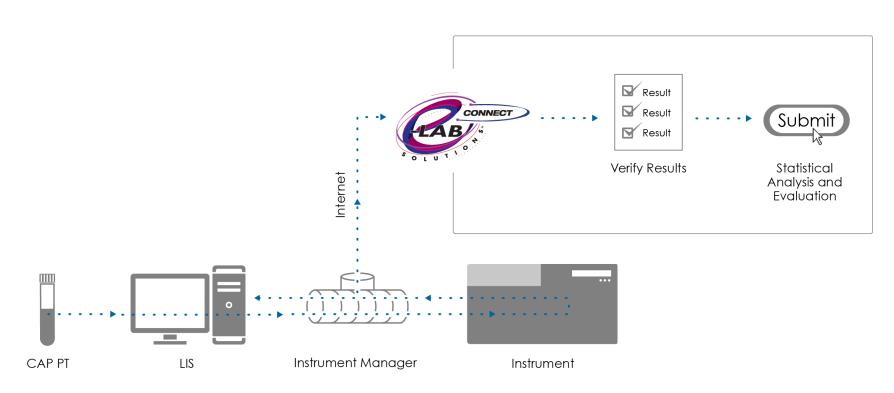
- Save time, money, and resources with automated PT reporting.
 - Allows your staff to focus on laboratory and patient activities
 - Improves staff efficiency
 - Enhances job satisfaction
- Eliminate clerical errors from manual transcription, reducing PT failures.
- Run CAP PT more like a patient sample.
 - Follows normal laboratory workflow
 - Allows staff to focus on other critical laboratory activities

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How does it work?

General:



What are the requirements to get started ?

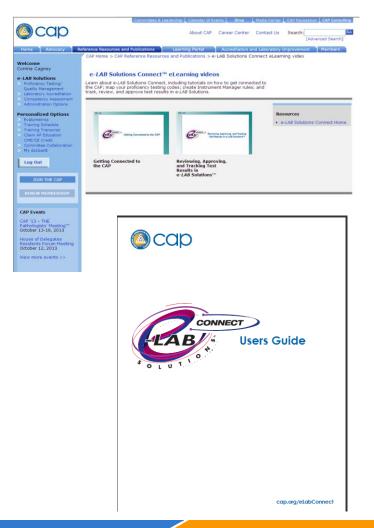
- Middleware software from Data Innovations
 - Instrument Manager (IM) version 8.07 or higher with Specimen Management
- Inbound & outbound firewall access
 - Port 443 Secure Socket Level
- CAP driver installation
 - IM connection for the CAP/DI driver
- Rule installation
 - Route CAP PT results to e-LAB Solutions
- Create and maintain mapping for CAP PT test results



Resources to help you get connected

• Five eLearning modules

- Getting Connected to the CAP
- Mapping Your Proficiency Testing Menu to the CAP Codes
- Reviewing, Approving and Tracking Test Results
- Creating Instrument Manager Rules for e-LAB Solutions Connect
- Test Submission Service
- Users Guide
- Data Innovations Services
- Cost Savings Calculator



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Summary

- Ability to reduced "special PT only" steps by 63+%-run pt more like a patient sample
- Save more than 500 hours of staff time annually.
- Hard dollar savings: \$18,000 in first year alone
- Elimination of most possibilities for clerical errors
- Better allocate your staff to more profitable and productive, patient-centric activities.

Does it Work?

• 2009

- 10 Clerical Errors
 - Entered Not Verified
 - Wrong Instrument
 - Wrong Units
 - Sample Mix-Up
- 2013
 - 1 Clerical Error
 - Qualitative Result not support through eLAB Solutions
- 2014

– 1 Clerical Error

Instrument Changed and not updated with the CAP

Contact Information

Web: cap.org/eLabConnect CAP Email: <u>eLabConnect@cap.org</u> CAP Phone: 800.323.4040 or 847.832.7000 option 1

DI Email: northamerica-sales@datainnovations.com **DI Phone:** 802.264.3470



Thank you for your time! Questions / Next Steps

